

Beyond the Market

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19th Annual Cidel Provence Conference

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In September, Cidel hosted 25 tax and estate practitioners from across North America in Provence, France for our 19th annual conference. This year, our session topics ranged from issues in implementing post-mortem planning to recent developments and emerging tax issues related to private clients. The conference provided an opportunity for the professionals to share ideas and exchange best practices. The event also allowed the Cidel team to strengthen relationships with our network of experts that we collaborate with, to provide holistic wealth solutions to our clients.



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